

Affordable and portable Docked E-Bike Sharing with charging station

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Introduction

- Urban micromobility today is dominated by free-floating e-bike models that are expensive to operate, difficult to regulate, and costly for councils.
- Existing operators like Lime rely on large batteries, long ranges, constant vehicle collection and redistribution, driving high operational costs.
- We introduce a simple, docked e-bike system designed specifically for short, urban trips. By limiting range, reducing battery size, and enforcing station-based charging, costs and operational complexity are dramatically reduced.



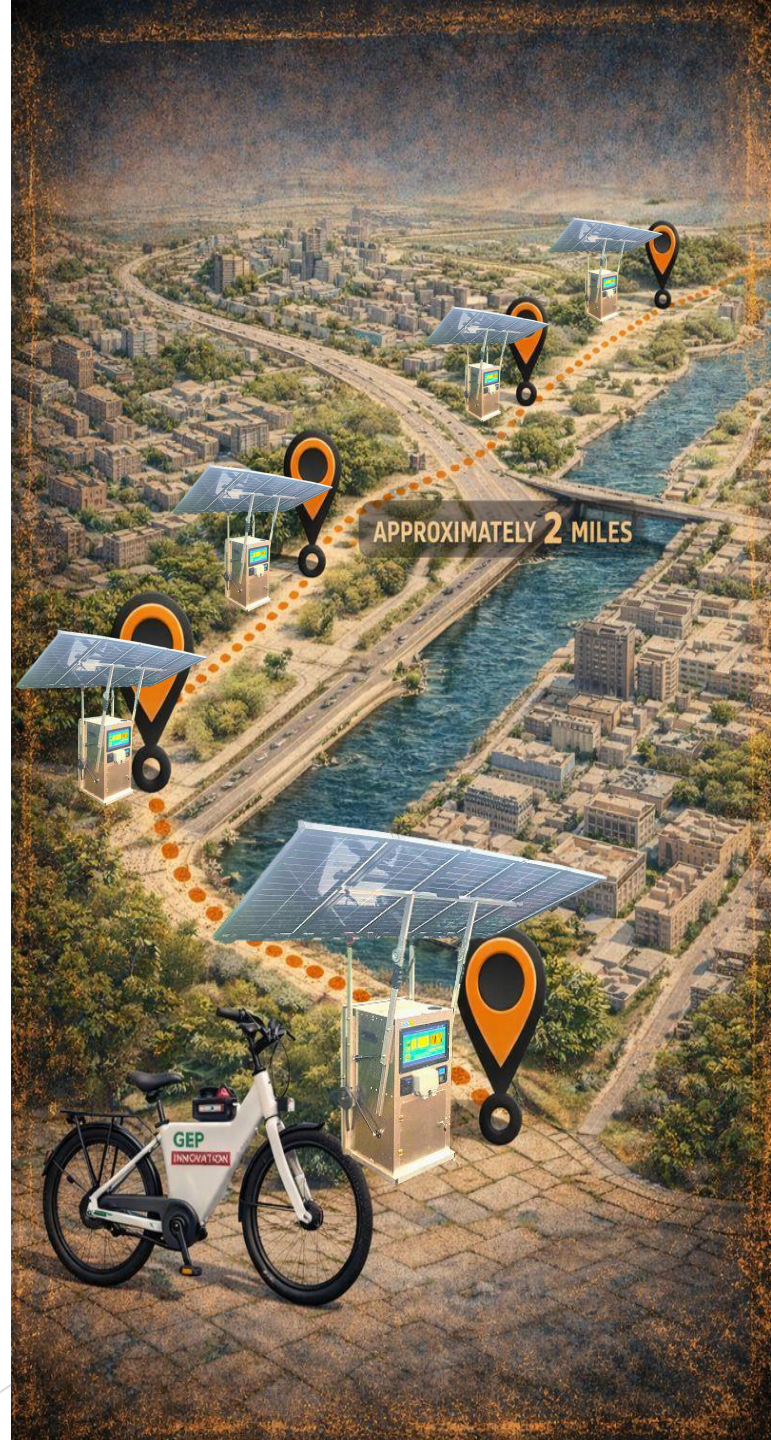
The Problem

- ▶ **Shared e-bikes are expensive**
Short urban trips routinely cost £4-£10, making daily use unattractive for most users. (Price is the same as bus trip)
- ▶ **Per-minute pricing discourages usage**
Time-based billing creates anxiety, pushing riders to rush rather than ride comfortably or frequently.
- ▶ **Street clutter creates public and council backlash**
Free-floating bikes block pavements, generate complaints, and increasingly face regulatory resistance.
- ▶ **High operating costs make the model fragile**
Large batteries, manual collection, and rebalancing vans drive high OPEX and poor unit economics.



Our Solution

- ▶ **Docked e-bike system**
Bikes are returned to fixed stations, ensuring order, availability, and full operational control.
- ▶ **£3 flat per day**
Simple, predictable pricing removes time pressure and makes daily use affordable.
- ▶ **Automatic charging via GEP Nest 600**
Each bike docks directly into the **GEP Nest 600 charging station**, enabling automatic, secure, and unattended charging.
- ▶ **Stations every ~2 miles**
GEP Nest 600 units are distributed at regular intervals, ensuring users are always within range and bikes naturally return for charging.
- ▶ **No street clutter, no vans**
Docked charging removes pavement obstruction and eliminates the need for collection and rebalancing vehicles.



Product Overview

► Bike

- 250W motor (UK-legal, 15.5 mph limit)
- ~5-mile range, optimised for short urban trips
- Low resale and theft value by design
- **Removable 21V / 5Ah compact battery**

► Battery System

- **21V, 5Ah (~105 Wh) modular battery**
- Drill-battery form factor for low cost and easy replacement
- Fast charging and simple swap capability
- Reduced fire risk compared to large integrated packs

► Stations (GEP Nest 600)

- Physical dock with automatic charging
- Secure bike locking and unattended charging
- Deployed at ~4-mile intervals across the network

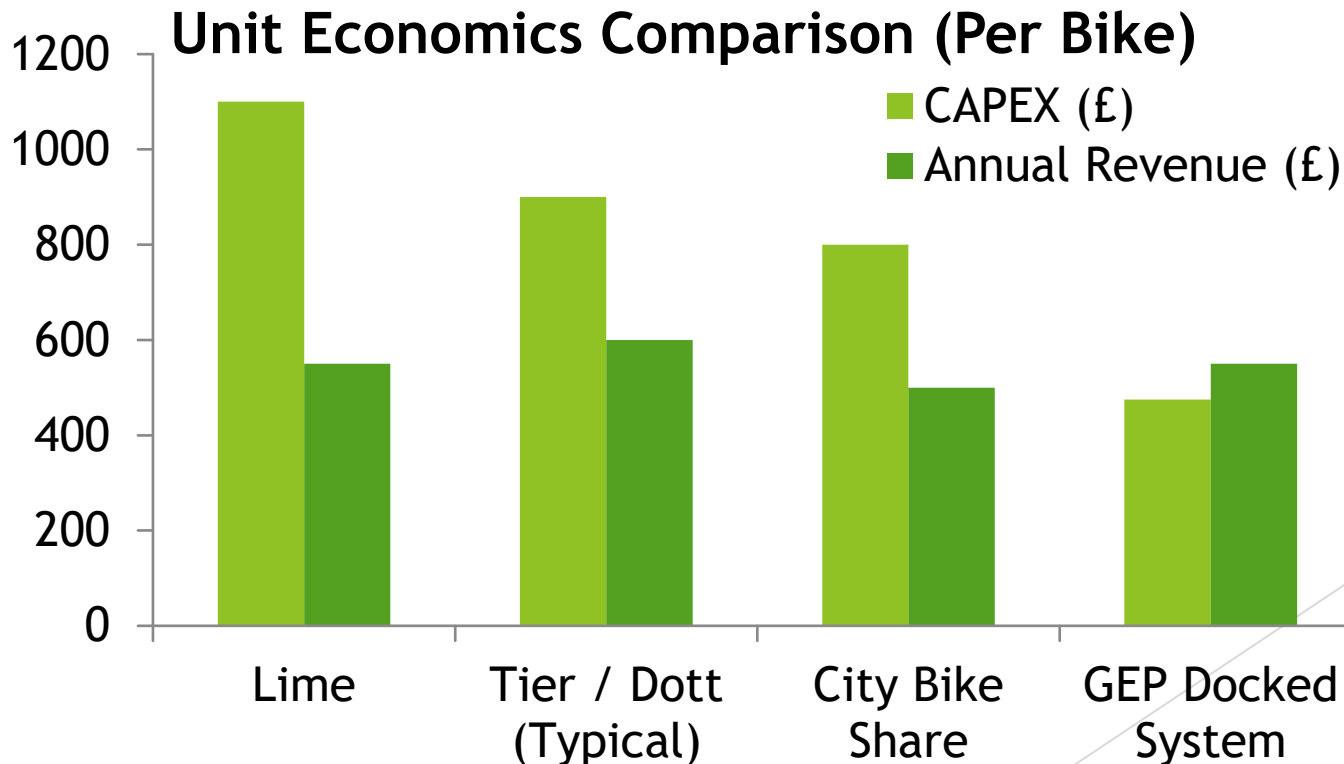


Pricing Logic

- ▶ **£3 per 24 hours**
A flat daily rate removes per-minute anxiety and encourages frequent short trips.
- ▶ **Unlimited days, no penalties**
Users may keep the bike for multiple days and simply pay £3 per day.
- ▶ **Pay only when returned to a station**
Rental ends automatically when the bike is docked and charging begins — no manual checkout.
- ▶ **£40 deposit at the starting rental point and will return**
A delayed return becomes an asset-protection event, not a punishment like EV charging stations.
- ▶ **Why this works**
Low battery cost + docked charging = low operating cost, enabling sustainable low pricing.

Unit Economics

- ▶ • CAPEX per bike: £400-£550
- ▶ • Annual revenue: £450-£650
- ▶ • Payback: 6-9 months
- ▶ • Lifetime: 3-4 years



E-Bike Sharing Price & Cost Comparison

Metric	Lime	Typical E-Bike Share	GEP Docked System
Unlock fee	£1	£0-£2	£0
Usage price	£0.25-£0.31 / min	£0.20-£0.35 / min	£2 / day
15-20 min trip	£4-£6	£4-£7	£2
2-3 trips/day	£6-£10	£6-£12	£2
5 days usage	£25-£40+	£30-£50	£10
Battery size	500-700 Wh	400-700 Wh	~120 Wh
Bike CAPEX	£900-£1,200	£700-£1,000	£350-£550

ROI Comparison

- ▶ **Lime / Free-Floating E-Bike Models**
 - High CAPEX (large batteries, complex bikes)
 - High OPEX (collection vans, charging labour, rebalancing)
 - Revenue depends on per-minute usage
 - **Typical payback: 12-24 months**
- ▶ **Our System (GEP Docked Model)**
 - Low CAPEX (small 21V/5Ah battery, simple bike design)
 - Low OPEX (no vans, no manual charging)
 - Flat daily pricing drives predictable utilisation
 - **Typical payback: 6-9 months**

Target Markets

- ▶ • Universities
- ▶ • New developments
- ▶ • Business parks
- ▶ • Tourist towns
- ▶ • Secondary cities

Go-To-Market

- ▶ Phase 1: Pilot (50-100 bikes)
- ▶ Phase 2: Replication
- ▶ Phase 3: Scale